

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

ORIGINAL  
FILED

2001 APR 17 PM 2:52

In re: ) Chapter 11  
)  
W.R. GRACE & CO., et al., ) Case No. 01-1139 (PJW)  
)  
Debtors. ) Jointly Administered

CLERK  
US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

NOTICE OF ENTRY OF APPEARANCE  
AND DEMAND FOR NOTICES AND PAPERS

PLEASE TAKE NOTICE that Wachovia Bank, N.A. ("Wachovia"), by and through its undersigned counsel, hereby enters its appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b); and such counsel hereby requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code that copies of all notices and pleadings given or filed in this case be given and served upon the undersigned at the following addresses and telephone / facsimile numbers:

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PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the referenced case and proceedings therein.

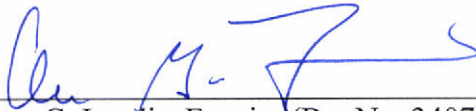
PLEASE TAKE FURTHER NOTICE that neither this Notice of Entry of Appearance

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nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Wachovia's (i) right to have final orders in non-core matters entered only after de novo review by a higher court; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which Wachovia is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Dated: April 16, 2001

**KLETT ROONEY LIEBER & SCHORLING,  
a Professional Corporation**



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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Case No. 01-1139 (PJW)
	)	
Debtors.	)	Jointly Administered

AFFIDAVIT OF  
MATTHEW J. YOVINO, PARALEGAL

STATE OF DELAWARE:


SS:

NEW CASTLE COUNTY:

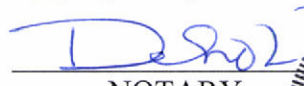
I Matthew J. Yovino, certify that I am, and at all times during the service of process, have been, an employee of Klett, Rooney, Lieber and Schorling, P.C., not less than 18 years of age and not a party to the matter concerning which service of process was made. I certify further that the service of the attached:

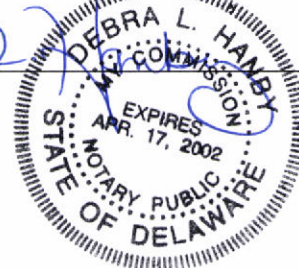
**NOTICE OF ENTRY OF APPEARANCE AND DEMAND FOR NOTICES AND PAPERS**

was made on the following parties on the attached list by First Class Mail and hand delivery (on City of Wilmington addresses).

  
Matthew J. Yovino

SWORN AND SUBSCRIBED before me this 17 day of April 2001.

  
NOTARY





**W.R. GRACE - 2002**

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